

KLINGELNBERG AG
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Ad hoc announcement pursuant to Art. 53 LR
(Listing Rules of SIX Exchange Regulation)

KLINGELNBERG AG acquires measurement technology expert VISPIRON ROTEC GmbH

Zürich/Switzerland, Munich/Germany, 02 September 2024 – **KLINGELNBERG AG, a company of the KLINGELNBERG Group (SIX: KLIN), a leading global manufacturer of high-tech gear technology for a wide range of industries, acquired Munich-based measurement technology expert VISPIRON ROTEC GmbH.**

VISPIRON ROTEC GmbH is an expert in the field of rotational analysis and generates a turnover of around EUR 3–4 million with approximately 20 employees. KLINGELNBERG is a global market leader in the field of measurement technology for gear technology. With the acquisition of VISPIRON ROTEC GmbH, KLINGELNBERG is expanding its leading role and developing its successful business further. The buyer and seller have agreed not to disclose the exact price of the transaction – it is, however, in the lower single-digit millions range.

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About KLINGELNBERG

Founded in 1863, KLINGELNBERG is one of the leading companies in the global gear industry. The Company develops and manufactures machines for the production of bevel and spur gears, measuring centers for rotationally symmetric objects of all kinds and high-precision gear components according to customer requirements. With headquarters in Zürich, Switzerland, and more than 1.000 employees, KLINGELNBERG operates development and production facilities in Zürich (Switzerland), Hückeswagen and Ettlingen (Germany) and is represented by sales and service subsidiaries in Germany, Switzerland, France, Italy, Spain, Japan, India, China, Brazil, the USA and Mexico. KLINGELNBERG 's shares are listed on the SIX Swiss Exchange (KLIN).

Disclaimer

This release contains forward-looking statements that may involve certain risks, uncertainties and changes that are not foreseeable and beyond the control of the KLINGELNBERG Group. Therefore, the KLINGELNBERG Group does not make any representations regarding the correctness of such forward-looking statements, their effect on the financial situation of the KLINGELNBERG Group or the market in which shares and other securities of the KLINGELNBERG Group are traded.

Furthermore, this release contains alternative performance indicators that are not defined or listed in the applicable, recognized accounted standard (Swiss GAAP FER).

These non-Swiss GAAP FER financial measures are only of limited use as analytical tools and should not be used as an indicator or alternative to the Group's results or to performance or liquidity measures according to Swiss GAAP FER, as set forth in its consolidated financial statements. The non-Swiss GAAP FER financial measures should therefore be considered as supplementary information to, and read only in conjunction with, the consolidated financial statements of the Group. Since not all companies compute these or other non-Swiss GAAP FER financial measures in the same way, the manner in which the KLINGELNBERG Group's management has chosen to compute the non-Swiss GAAP FER financial measures presented herein may not be comparable with similarly defined terms used by other companies. As a result, you are cautioned not to place undue reliance on any non-Swiss GAAP FER financial measures and ratios included herein.